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**STATE OF SOUTH DAKOTA
TOWN OF OACOMA
LEASE AGREEMENT, SERIES 2004**

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MAY 20 2004

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Oacoma.
2. Designation of issue: Lease Agreement, Series 2004
3. Date of issue: May 7, 2004
4. Purpose of issue: To provide for the lease and purchase a convention center essential to the governmental, municipal or public purposes and the economic development of the Town
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,000,000
7. Paying dates of principal and interest:

Dates	Principal Component	Coupon	Interest Component	Total Payment Due	Annual Appropriation	After Payment Termination Value
8/15/2004			\$25,861.11	\$25,861.11		\$ 2,000,001.00
11/15/2004			\$23,750.00	\$23,750.00	\$49,611.11	\$ 2,000,001.00
2/15/2005			\$23,750.00	\$23,750.00		\$ 2,000,001.00
5/15/2005			\$23,750.00	\$23,750.00		\$ 2,000,001.00
8/15/2005	\$23,046.13	4.75	\$23,750.00	\$46,796.13		\$ 1,976,954.87
11/15/2005	\$23,319.80	4.75	\$23,476.33	\$46,796.13	\$141,092.25	\$ 1,953,635.07
2/15/2006	\$23,596.72	4.75	\$23,199.40	\$46,796.13		\$ 1,930,038.35
5/15/2006	\$23,876.93	4.75	\$22,919.19	\$46,796.13		\$ 1,906,161.42
8/15/2006	\$24,160.47	4.75	\$22,635.65	\$46,796.13		\$ 1,882,000.95
11/15/2006	\$24,447.38	4.75	\$22,348.75	\$46,796.13	\$187,184.51	\$ 1,857,553.57
2/15/2007	\$24,737.69	4.75	\$22,058.44	\$46,796.13		\$ 1,832,815.88
5/15/2007	\$25,031.45	4.75	\$21,764.68	\$46,796.13		\$ 1,807,784.43
8/15/2007	\$25,328.70	4.75	\$21,467.43	\$46,796.13		\$ 1,782,455.73
11/15/2007	\$25,629.48	4.75	\$21,166.65	\$46,796.13	\$187,184.51	\$ 1,756,826.25
2/15/2008	\$25,933.83	4.75	\$20,862.30	\$46,796.13		\$ 1,730,892.42
5/15/2008	\$26,241.79	4.75	\$20,554.34	\$46,796.13		\$ 1,704,650.63
8/15/2008	\$26,553.41	4.75	\$20,242.71	\$46,796.13		\$ 1,678,097.22
11/15/2008	\$26,868.73	4.75	\$19,927.39	\$46,796.13	\$187,184.51	\$ 1,651,228.49
2/15/2009	\$27,187.80	4.75	\$19,608.33	\$46,796.13		\$ 1,624,040.69

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5/15/2009	\$27,510.66	4.75	\$19,285.47	\$46,796.13		\$ 1,596,530.03
8/15/2009	\$27,837.34	4.75	\$18,958.78	\$46,796.13		\$ 1,568,692.69
11/15/2009	\$28,167.91	4.75	\$18,628.21	\$46,796.13	\$187,184.51	\$ 1,540,524.78
2/15/2010	\$28,502.41	4.75	\$18,293.72	\$46,796.13		\$ 1,512,022.37
5/15/2010	\$28,840.87	4.75	\$17,955.25	\$46,796.13		\$ 1,483,181.50
8/15/2010	\$29,183.36	4.75	\$17,612.77	\$46,796.13		\$ 1,453,998.14
11/15/2010	\$29,529.91	4.75	\$17,266.22	\$46,796.13	\$187,184.51	\$ 1,424,468.23
2/15/2011	\$29,880.58	4.75	\$16,915.55	\$46,796.13		\$ 1,394,587.65
5/15/2011	\$30,235.41	4.75	\$16,560.72	\$46,796.13		\$ 1,364,352.24
8/15/2011	\$30,594.46	4.75	\$16,201.67	\$46,796.13		\$ 1,333,757.78
11/15/2011	\$30,957.76	4.75	\$15,838.36	\$46,796.13	\$187,184.51	\$ 1,302,800.02
2/15/2012	\$31,325.39	4.75	\$15,470.74	\$46,796.13		\$ 1,271,474.63
5/15/2012	\$31,697.38	4.75	\$15,098.75	\$46,796.13		\$ 1,239,777.25
8/15/2012	\$32,073.78	4.75	\$14,722.34	\$46,796.13		\$ 1,207,703.47
11/15/2012	\$32,454.66	4.75	\$14,341.47	\$46,796.13	\$187,184.51	\$ 1,175,248.81
2/15/2013	\$32,840.06	4.75	\$13,956.07	\$46,796.13		\$ 1,142,408.75
5/15/2013	\$33,230.03	4.75	\$13,566.09	\$46,796.13		\$ 1,109,178.72
8/15/2013	\$33,624.64	4.75	\$13,171.49	\$46,796.13		\$ 1,075,554.08
11/15/2013	\$34,023.93	4.75	\$12,772.19	\$46,796.13	\$187,184.51	\$ 1,041,530.15
2/15/2014	\$34,427.97	4.75	\$12,368.16	\$46,796.13		\$ 1,007,102.18
5/15/2014	\$34,836.80	4.75	\$11,959.33	\$46,796.13		\$ 972,265.38
8/15/2014	\$35,250.49	4.75	\$11,545.64	\$46,796.13		\$ 937,014.89
11/15/2014	\$35,669.09	4.75	\$11,127.04	\$46,796.13	\$187,184.51	\$ 901,345.80
2/15/2015	\$36,092.66	4.75	\$10,703.47	\$46,796.13		\$ 865,253.14
5/15/2015	\$36,521.26	4.75	\$10,274.87	\$46,796.13		\$ 828,731.88
8/15/2015	\$36,954.95	4.75	\$9,841.18	\$46,796.13		\$ 791,776.93
11/15/2015	\$37,393.79	4.75	\$9,402.34	\$46,796.13	\$187,184.51	\$ 754,383.14
2/15/2016	\$37,837.84	4.75	\$8,958.29	\$46,796.13		\$ 716,545.30
5/15/2016	\$38,287.16	4.75	\$8,508.96	\$46,796.13		\$ 678,258.14
8/15/2016	\$38,741.82	4.75	\$8,054.30	\$46,796.13		\$ 639,516.32
11/15/2016	\$39,201.88	4.75	\$7,594.24	\$46,796.13	\$187,184.51	\$ 600,314.44
2/15/2017	\$39,667.40	4.75	\$7,128.72	\$46,796.13		\$ 560,647.04
5/15/2017	\$40,138.45	4.75	\$6,657.67	\$46,796.13		\$ 520,508.59
8/15/2017	\$40,615.10	4.75	\$6,181.03	\$46,796.13		\$ 479,893.49
11/15/2017	\$41,097.40	4.75	\$5,698.72	\$46,796.13	\$187,184.51	\$ 438,796.09
2/15/2018	\$41,585.43	4.75	\$5,210.69	\$46,796.13		\$ 397,210.66
5/15/2018	\$42,079.26	4.75	\$4,716.86	\$46,796.13		\$ 355,131.40
8/15/2018	\$42,578.95	4.75	\$4,217.17	\$46,796.13		\$ 312,552.45
11/15/2018	\$43,084.58	4.75	\$3,711.55	\$46,796.13	\$187,184.51	\$ 269,467.87
2/15/2019	\$43,596.21	4.75	\$3,199.92	\$46,796.13		\$ 225,871.66
5/15/2019	\$44,113.91	4.75	\$2,682.21	\$46,796.13		\$ 181,757.75
8/15/2019	\$44,637.76	4.75	\$2,158.36	\$46,796.13		\$ 137,119.99
11/15/2019	\$45,167.84	4.75	\$1,628.29	\$46,796.13	\$187,184.51	\$ 91,952.15
2/15/2020	\$45,704.21	4.75	\$1,091.92	\$46,796.13		\$ 46,247.94
5/15/2020	\$46,246.94	4.75	\$549.18	\$46,796.13	\$93,592.25	\$ 1.00
\$2,000,000.00			\$904,878.70	\$2,904,878.70		

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8. Amortization schedule:

See above Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See above Schedule.

This is to certify that the above information pertaining to the Lease Agreement is true and correct on this 7th day of May 2004.


By: Valerie Moore
Its: Finance Officer